CONSTITUTION OF COMMITTEE OF CREDITORS OF
COX & KINGS LIMITED – IN LIQUIDATION (CIN: L63040MH1939PLC011352)
Registered Office: 6A, 6th Floor, VKG Corporate Centre, J. B. Nagar, Andheri Kurla Road, Andheri (E), Mumbai – 400059.

Constitution of Committee of Creditors of Cox & Kings Limited ("Corporate Debtor")

Pursuant to the applicable provisions of the Insolvency and Bankruptcy Code, 2016 **("IBC")** as amended by the Insolvency and Bankruptcy Code (Amendment) Act, 2026, instead of Stakeholders' Consultation Committee constituted earlier by the Liquidator, the Committee of Creditors shall supervise the conduct of the liquidation process of the Corporate Debtor. Accordingly, the Committee of Creditors of the Corporate Debtor comprising of all the financial creditors is being constituted as under:

SN	Members of Committee of Creditors	Amount of Admitted Claims of each Creditor (in INR)	Voting Share of each Creditor based on Admitted Claims (%)
1	J.C. Flowers ARC	9,15,00,28,449	12.02%
2	State Bank of India	8,69,21,66,875	11.42%
3	Bank of Baroda	2,67,11,21,758	3.51%
4	Axis Bank	14,09,51,06,108	18.52%
5	Kotak Bank	2,37,49,18,946	3.12%
6	Omkara ARC	48,59,99,950	0.64%
7	Yes Bank	18,90,64,45,344	24.84%
8	IndusInd Bank	7,39,94,21,901	9.72%
9	Abu Dhabi Commercial Bank PJSC, Mumbai	54,71,98,664	0.72%
10	Abu Dhabi Commercial Bank PJSC, UAE	2,35,19,63,888	3.09%
11	Central Bank of India	1,72,52,98,730	2.27%
12	HDFC Bank Ltd	75,04,21,878	0.99%
13	IDFC First Bank Limited	36,73,27,889	0.48%
14	Indian Bank (Earlier: Allahabad Bank)	90,37,93,548	1.19%
15	Rattan India Finance Private Limited	44,17,15,899	0.58%
16	SBI Cards and Payment Services Limited	1,46,46,70,278	1.92%
17	Spotlight Vanijya Limited	17,47,98,903	0.23%
18	Union Bank of India (Earlier: Andhra Bank)	1,26,16,89,498	1.66%
19	UTI Trustee Company Private Ltd.	1,52,46,23,288	2.00%
20	Varanium Dynamic Trust	70,47,36,971	0.92%
21	Vivek Mundra	11,96,86,086	0.16%
	Total	**76,11,31,34,851**	**100.00%**

Notes:

a) The Committee of Creditors of the Corporate Debtor comprises all financial creditors whose claims have been admitted by the Liquidator during the liquidation process and whose names appear in the settlement List of Stakeholders taken on record by the Adjudicating Authority.

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b) The IBBI (Liquidation Process) (Second Amendment) Regulations, 2016 dated 16th September 2022 and the IBBI (Liquidation Process) (Fourth Amendment) Regulations, 2026 dated 2nd June 2026 had not come into force at the time of the settlement List of Stakeholders.

c) The voting share of a member of the Committee of Creditors has been determined in proportion to its admitted claim in the total admitted claims of all the financial creditors as registered in the settlement List of Stakeholders.

d) Pursuant to Regulation 8 of the IBBI (Liquidation Process) (Fourth Amendment) Regulations, 2026 dated 2nd June 2026, a secured creditor who has not relinquished its security interest under section 52 of the IBC shall not be part of the Committee of Creditors.

ASHUTOSH AGARWALA
IP Regd. No. IBBI/IPA-001/ IP-P01123/ 2018-2019/ 11901
INSOLVENCY PROFESSIONAL

Ashutosh Agarwala,
Liquidator of Cox & Kings Limited,
IP Reg. No. IBBI/IPA-001/IP-P-01123/2018-2019/11901
(Authorization for Assignment valid till 30-06-2027)
Registered Address: D-1005, Ashok Towers, Dr. S. S. Rao Road,
Parel, Mumbai 400012. Email: ashutosh.agarwala@gmail.com

Place: Mumbai
Date: 26th June 2026