

Annexure 1

Name of the corporate debtor: **Cox & Kings Limited** ; Date of commencement of Liquidation: **16th December 2021** ; List of Stakeholders as on: **16th February 2024**

List of secured financial creditors

Sl. No.	Name of creditor	Date of receipt	Details of claim received										Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished ? (Yes/No)	Details of Security Interest			Amount covered by guarantee	% share in total amount of claims admitted						
1	Axis Bank	19-Jan-22	3,91,07,88,031.63	3,91,07,88,031.63	Commercial credit Card	3,91,07,88,031.63	Yes	Subservient charge on current assets			-	36.95%	-	-	-	-	-
			4,41,69,41,464.29	4,41,69,41,464.29	Commercial Paper	4,41,69,41,464.29	Yes	Subservient charge on current assets			-	-	-	-	-	-	-
			1,65,20,63,543.02	1,65,20,63,543.02	LC	1,65,20,63,543.02	Yes	Subservient charge on current assets			1,65,20,63,543.02	-	-	-	-	-	-
			2,75,03,25,846.24	2,75,03,25,846.24	NCD	2,75,03,25,846.24	Yes	Subservient charge on current assets			-	-	-	-	-	-	-
2	Bank Of Baroda	28-Jan-22	2,29,01,61,032.09	2,29,01,61,032.09	Demand Loan	2,29,01,61,032.09	Yes	Pari Passu First charge on all current assets and movable fixed assets			2,29,01,61,032.09	7.75%	-	-	-	-	-
			38,09,60,726.38	38,09,60,726.38	Overdraft	38,09,60,726.38	Yes	Pari Passu First charge on all current assets and movable fixed assets			38,09,60,726.38	-	-	-	-	-	-
3	Kotak Mahindra Bank	18-Jan-22	87,95,77,677.17	87,95,77,677.17	CC	87,95,77,677.17	Yes	Second Charge on Current and Moveable Fixed Assets			-	6.89%	-	-	-	-	-
			1,49,53,41,268.71	1,49,53,41,268.71	WCDL	1,49,53,41,268.71	Yes	Second Charge on Current and Moveable Fixed Assets			-	-	-	-	-	-	-
4	Omkara Assets Reconstruction Private Limited	18-Jan-22	20,80,10,706.95	20,80,10,706.95	CP	20,80,10,706.95	Yes	Subservient charge on the entire assets of the company covering exposure by 1.25 times			20,80,10,706.95	1.41%	-	-	-	-	-
			27,79,89,242.62	27,79,89,242.62	WCDL	27,79,89,242.62	Yes	Subservient charge on the entire assets of the company covering exposure by 1.25 times			27,79,89,242.62	-	-	-	-	-	-
5	State Bank of India	19-Jan-22	25,00,000.00	25,00,000.00	BG	25,00,000.00	Yes	Pari Passu First Charge on all Current assets and movable Fixed assets of company			-	25.23%	-	-	-	-	-
			5,30,33,14,687.44	5,30,33,14,687.44	Cash Credit	5,30,33,14,687.44	Yes	Pari Passu First Charge on all Current assets and movable Fixed assets of company			5,30,33,14,687.44	-	-	-	-	-	-
			3,38,63,52,187.19	3,38,63,52,187.19	WCDL	3,38,63,52,187.19	Yes	Pari Passu First Charge on all Current assets and movable Fixed assets of company			3,38,63,52,187.19	-	-	-	-	-	-
6	TFCI	19-Jan-22	86,89,74,341.00	85,86,55,877.00	Corporate Loan	85,86,55,877.00	No	Exclusive charge on fixed assets (flats at Mumbai & Bangalore), Second charge on current assets and Pledge of 14,02,500 shares of Tulip Star Hotels Ltd.			-	4.37%	-	-	1,03,18,464	-	-
			65,09,37,389.00	64,52,10,857.00	Secured NCD	64,52,10,857.00	No	Exclusive charge on fixed assets (flats at Mumbai & Bangalore), Second charge on current assets and Pledge of 14,02,500 shares of Tulip Star Hotels Ltd.			-	-	-	-	57,26,532	-	-
7	J.C Flowers Asset Reconstruction Pvt Ltd	19-Jan-22	66,96,09,739.11	66,96,09,739.11	Cash Credit	66,96,09,739.11	Yes	Pari Passu First Charge on all Current assets			66,96,09,739.11	17.40%	-	-	-	-	-
			5,32,36,18,526.00	5,32,36,18,526.00	WCDL	5,32,36,18,526.00	Yes	Pari Passu First Charge on all Current assets			-	-	-	-	-	-	-
			34,46,74,66,408.84	34,45,14,21,412.84		34,45,14,21,412.84					14,16,84,61,865	100.00%	-	-	1,60,44,996	-	-

Notes-

1. The claims of the stakeholders have been admitted or rejected in part or wholly rejected after verification of the proof of claims submitted and accepted as per the applicable regulations.
2. The proposed modifications in the existing List of Stakeholders are provisional, based on the additional information warranting such modifications, and are subject to the directions of the Adjudicating Authority as per applicable regulations.
3. The claims denominated in foreign currency have been valued in Indian Currency at the reference rate that was published by RBI on the date of commencement of liquidation i.e., 16th December 2021.
4. If the amount claimed is not precise due to contingency or any other reasons, the best estimate of the amount of claim has been made based on the available information.

Annexure 2

Name of the corporate debtor: Cox & Kings Limited ; Date of commencement of Liquidation: 16th December 2021 ; List of Stakeholders as on: 16th February 2024

List of unsecured financial creditors

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted				% share in total amount of claims admitted	Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee							
1	Abu Dhabi Commercial Bank PJSC - Mumbai	17-Feb-22	54,71,98,664.00	54,71,98,664.00	Working Capital	-	1.11%				-	-	-
2	Abu Dhabi Commercial Bank PJSC - UAE	2-Feb-22	2,35,19,63,888.28	2,35,19,63,888.28	Corporate Guarantee - FCTL Prometheon Enterprise Ltd	-	4.76%				-	-	-
3	Axis Bank	19-Jan-22	1,36,49,87,222.38	1,36,49,87,222.38	Inland bills receivable purchases facility (as guarantor to ezeego one travel and tours ltd	-	2.76%				-	-	-
4	Central Bank of India	27-Jan-22	1,72,52,98,730.00	1,72,52,98,730.00	Commercial Paper	-	3.49%				-	-	-
5	Chandermohan Aggarwal	13-Apr-22	1,06,21,062.00	-	Business Loan	-	0.00%				1,06,21,062.00	-	-
6	DPS Investments	3-May-22	21,03,858.00	-	Business Loan	-	0.00%				21,03,858.00	-	-
7	Erawan Advisors	15-Apr-22	53,19,848.00	-	Business Loan	-	0.00%				53,19,848.00	-	-
8	Falguni Padode	18-Apr-22	1,05,33,712.00	-	Business Loan	-	0.00%				1,05,33,712.00	-	-
9	Full Moon Creative Services Pvt Ltd	3-Feb-22	8,41,52,039.45	8,41,52,039.45	Business Loan	-	0.17%				-	-	-
10	HDFC Bank Ltd	24-Jan-22	75,04,21,877.86	75,04,21,877.86	Credit Card	-	1.52%				-	-	-
11	IDFC First Bank Limited	31-Jan-22	17,52,92,153.42	17,52,92,153.42	Cash Credit	17,52,92,153.42	0.74%				-	-	-
			19,20,35,735.66	19,20,35,735.66	WCDL	-					-	-	-
12	Indian Bank and (erstwhile allahabad bank)	27-Jan-22	90,37,93,548.00	90,37,93,548.00	Commercial Paper	-	1.83%				-	-	-
13	IndusInd Bank Limited	18-Jan-22	7,39,94,21,901.00	7,39,94,21,901.00	Credit Card	7,39,94,21,901.00	14.99%				-	-	-
14	Investment Opportunities IV Pte Ltd.	15-Mar-22	6,18,50,68,523.41	6,12,40,00,109.75	Term Loan	-	12.40%				6,10,68,413.66	-	-
15	KCS Commercial Services	13-Apr-22	20,96,164.00	-	Business Loan	-	0.00%				20,96,164.00	-	-
16	Raghav Aggarwal	14-Apr-22	20,87,189.00	-	Business Loan	-	0.00%				20,87,189.00	-	-
17	Rattan India Finance Private Limited	1-Mar-22	44,17,15,899.41	44,17,15,899.41	Term Loan	44,17,15,899.41	0.89%				-	-	-
18	Rita Chander Mohan Agarwal	13-Apr-22	1,05,32,110.00	-	Business Loan	-	0.00%				1,05,32,110.00	-	-
19	SBI Cards and Payment Services Limited	15-Feb-22	1,46,46,70,278.35	1,46,46,70,278.35	Credit Card	-	2.97%				-	-	-
20	Shubhan Avighna	15-Apr-22	53,45,627.00	-	Business Loan	-	0.00%				53,45,627.00	-	-
21	Spotlight Vanijya Limited	4-Feb-22	17,47,98,903.00	17,47,98,903.00	Inter corporate deposit	-	0.35%				-	-	-
22	Union Bank - Erstwhile Andhra Bank	20-Jan-22	1,26,16,89,497.72	1,26,16,89,497.72	Commercial Paper	-	2.56%				-	-	-
23	UTI Trustee Company Private Limited	3-Feb-22	1,52,46,23,287.67	1,52,46,23,287.67	Commercial Paper	1,52,46,23,287.67	3.09%				-	-	-
24	Varanum Dynamic Trust	16-Feb-22	70,47,36,970.54	70,47,36,970.54	NCD's	-	1.43%				-	-	-
25	Vivek Mundra	28-Jan-22	11,96,86,086.00	11,96,86,086.00	Commercial Paper	-	0.24%				-	-	-
26	Yes Bank	19-Jan-22	5,24,14,71,045.10	5,24,14,71,045.10	Corp Guarantee-FCTL Malvern	-	38.29%				-	-	-
			13,66,49,74,298.60	13,66,49,74,298.60	Corp Guarantee-FCTL Prometheon Enterprise Ltd	-					-	-	-
27	J.C Flowers Asset Reconstruction Pvt Ltd	19-Jan-22	2,02,68,51,382.00	2,02,68,51,382.00	Corp Guarantee- Receivables Factoring of Ezeego One	-	6.39%				-	-	-
			1,12,99,48,801.89	1,12,99,48,801.89	TOD	-					-	-	-
Total			49,48,34,40,303.75	49,37,37,32,320.09		9,54,10,53,241.50	100.00%				10,97,07,983.66	-	-

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